

# FISCAL NOTE WORKSHEET (Revised Nov. 2006)

Agency: Utah State Office of Education  
Daniel Schoenfeld  
 Requested By

Bill Number HB101

Office of the Legislative Fiscal Analyst  
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Fax/Electronic Mail Transmittal

Date:	<u>January 16, 2007</u>
Name:	<u>Daniel Schoenfeld</u>
Fax Number:	

Please return to Fiscal Analyst by: January 16, 2007

**TITLE OF BILL:** FEE WAIVER REIMBURSEMENTS

This Bill Takes Effect: ☐ On Passage ☒ On July 1 ☐ 60 Days after session ☐ Other \_\_\_\_\_

Bill Carries Own Appropriation: ☐

## FISCAL IMPACT OF PROPOSED LEGISLATION

### A. Revenue Impact by Source of Funds:

First Year

Second Year

	First Year	Second Year
1. General Fund		
2. Unifrom School Fund - Free Revenue		
3. Transportation Fund		
4. Collections		
5. Other Funds (List Below)		
6 Local Funds		
7. TOTAL	\$0	\$0

### B. Expenditure Impact by Source of Funds:

1. General Funds		
2. Unifrom School Fund - Free Revenue	\$3,765,291	\$3,765,291
3. Transportation Fund		
4. Collections		
5. Other Funds (List Below)		
6 Local Funds		
7. TOTAL	\$3,765,300	\$3,765,300

### C. Expenditure Impact Summary:

1. Salaries, Wages and Benefits		
2. Travel		
3. Current Expenses		
4. Capital Outlay		
5. Other (Specify) <u>Fee Waiver Reimbursements to Districts</u>	\$3,765,291	\$3,765,291
6. TOTAL	\$3,765,300	\$3,765,300

### D. Impact in Future Years?

*If no fiscal impact in first two years, indicate if there will be any impact in future years, and explain. Also, indicate any significant changes in fiscal impact beyond the first two years.(Use back side, if necessary.)*

*The cost for these reimbursements could go up depending on the number of fee waivers school districts/charter schools grant to students.*

Cathy Dudley	MSP Budget and Property Tax Specialist	538-7667	January 16, 2007
Prepared By	Title	Agency USOE	Phone No. Date

**E. Identify Sections of the Bill That Will Generate the Additional Workload or Cost Increase**

Lines 63-67 indicate that the State Board of Education shall reimburse school districts/charter schools for the actual cost of fee waivers granted to eligible students in grades seven through twelve. This reimbursement may not exceed the fee waiver schedule amount in place at the beginning of the 2006-07 school year. Lines 84-95 require certain procedures that will increase workload for existing personnel.

**F. Expenditure Impact Details (Ties to totals in Section C)**

List and document methodology and/or assumptions used in determining need for workload and cost increase.

List number, type, and step ranges of personnel required, including benefits.

List details of other impacted expenditure categories as shown in Section C.

List additional space requirements and cost associated with requirements of this bill.

(USE ATTACHMENTS IF NECESSARY.)

The dollar amount indicated in Section C pertains to the report the USOE received from school districts and charter schools for the FY2005-06 school year. This report indicates that the total dollar value of the fees waived is \$3,765,291. This number should reflect students in grades seven through twelve as technically no fees are to be charged in elementary grades.

This dollar amount comes directly from the districts and charter schools.

**G. No Fiscal Impact or Will Not Require Additional Appropriations?**

Specify why this bill will have no fiscal impact on your agency or institution.

Specify how you will reallocate workloads, resources, or funding sources to eliminate need for additional appropriations. (USE ATTACHMENTS IF NECESSARY.)

**H. If Bill Carries It's Own Appropriation:**

Indicate if the amount appropriated is adequate to meet the purposes of the bill.

Are there future additional costs anticipated beyond the appropriation in the bill?

If the number of students requesting fee waivers or the districts fee waiver schedule changes, then the amount of the reimbursements could increase or decrease.

**I. Impact on Local Governments, Businesses, Associations, and Individuals**

Specify requirements in the bill that drive the impact on local governments.

Indicate costs or savings that are **DIRECT and MEASURABLE**. If direct and measurable data are not available, are there areas that potentially could have a fiscal impact? (USE ATTACHMENT IF NECESSARY.)

Local School Districts/Charter Schools : The reimbursements back to the school districts and charter schools will increase their revenues. The districts and charter schools will have to implement procedures to be able to classify and report revenues collected and expended at the school level if they have not already done so.

Businesses and Associations :

N/A

Individuals :

N/A

**Narrative Description of Bill** : This bill reimbursements school districts and charter schools by the USOE for school fee waivers to affected schools in proportion to the amount of fee waivers granted. It also requires that a school district and charter school classify and report revenues collected and expended at the school level. This information needs to be reported to the USOE for inclusion in the State Superintendent's Annual Report and as part of the annual audit report.